

# AUSTRALIAN ACCOMMODATION REPORT DECEMBER 2018



Australia's accommodation sector recorded growth in Average Daily Rate (ADR) and Revenue per Available Room (RevPAR) for the year to December 2018. During the same period, the supply of rooms grew by 2.0% and demand grew 1.8% across the country - causing overall occupancies to fall by -0.2%. Sydney and Melbourne continued to be the top two markets in terms of RevPAR over the period, while the highest rate of RevPAR growth (of 9.4%) was seen in the Gold Coast.

## National Overview

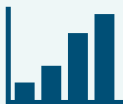
### Occupancy



75.3%

-0.2% vs December 2017

### ADR



\$188.67

+1.4% vs December 2017

### RevPAR



\$142.09

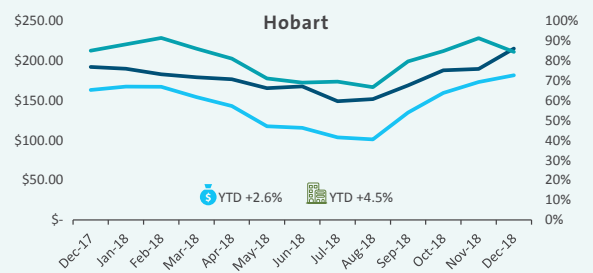
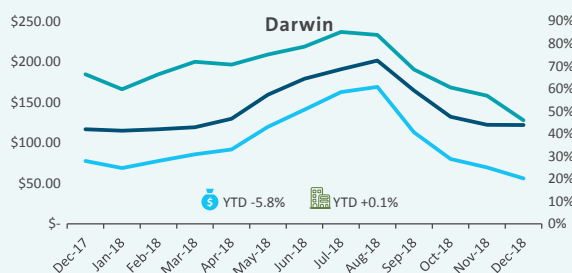
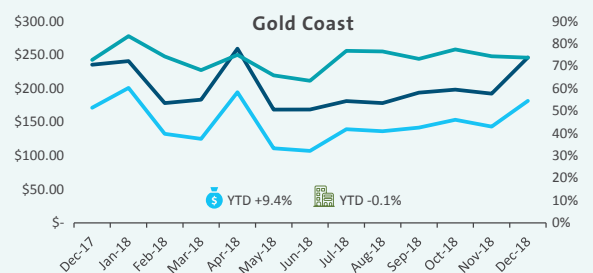
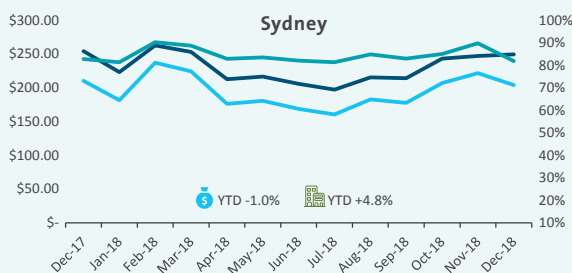
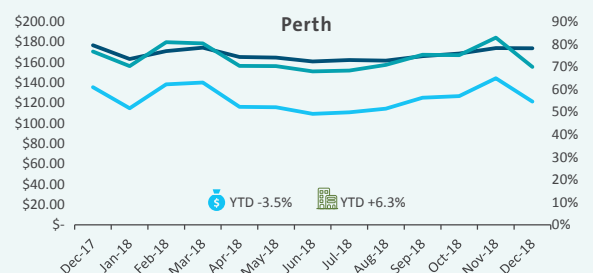
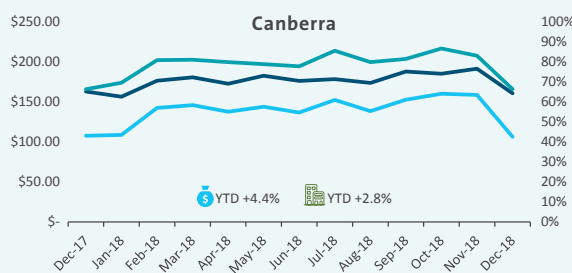
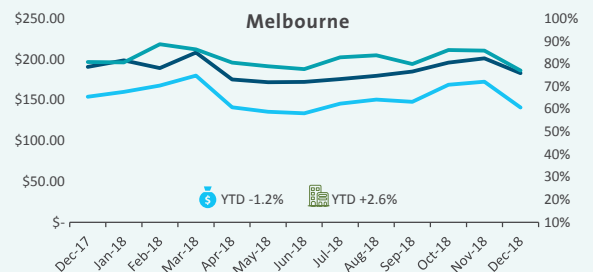
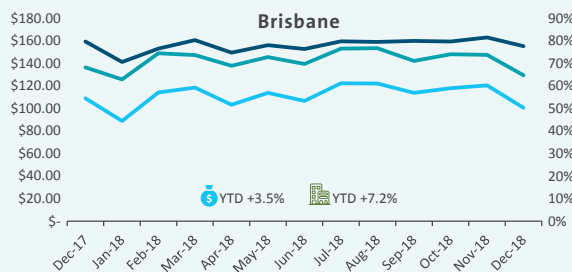
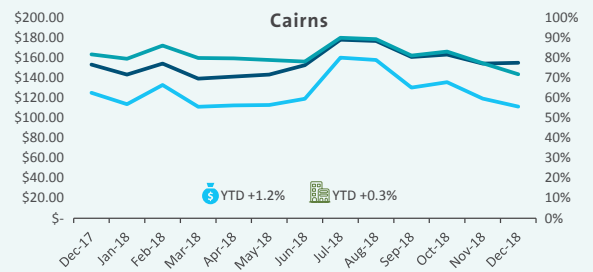
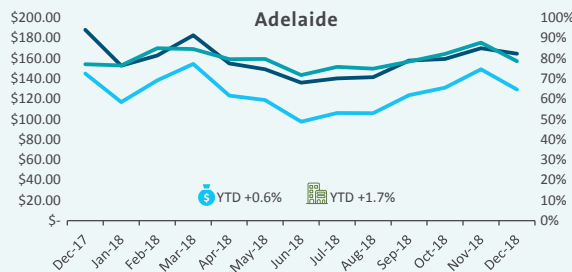
+1.2% vs December 2017

### Room Supply



292,771

+2.0% vs December 2017



Source: STR Hotel Performance (December 2018).